



Dear Sir/Madam,

On behalf of National Petroleum Committee of Serbia we are inviting you to participate in the upcoming **WPC Expert workshop “PERSPECTIVES OF THE PETROLEUM INDUSTRY IN THE FUTURE ENERGY MIX”** which will take place on 16 June 2016 in hotel METROPOL PALACE in Belgrade (address: Bulevar Kralja Aleksandra 69).

The Workshop will be held just after the annual meeting of the Program Committee of the World Petroleum Council in Budapest on 13-14 June.

The main goal of this workshop is to address key challenges of petroleum industry regarding the future world energy mix. What is the response of petroleum producers, how “competition” in energy sources influences upstream sector and logistics, what is the global perspective and regional view - are some of the topics that will be discussed during this workshop. As a result, we expect to identify the main challenges of today’s petroleum business, and to address possible solutions and responses of petroleum industry.

The agenda of the workshop is attached to this invitation letter. Please confirm your participation latest by 31 May 2016.

We would like to inform you that transportation from Budapest to Belgrade will be arranged for all CPC WPC members on 15 June 2016. Departure from Budapest is planned at 9 am with arrival in Belgrade around 3 pm. We also suggest suitable accommodation: **Metropol Palace hotel, 4*lux** (metropolpalace.com), where the workshop will take place, with a special rates for our guests.

If you have any further questions, please contact: **Danijela Tadić**,
email: danijela.tadic@nis.eu; tel: +381 11 205 8625, mobile: +381 64 888 1011

We remain at your disposal for any further information.

Sincerely,

NNKS-WPC
General Secretary
Dr Goran Radosavljević



PERSPECTIVES OF THE PETROLEUM INDUSTRY IN THE FUTURE ENERGY MIX

WPC EXPERT WORKSHOP AGENDA – METROPOL PALACE HOTEL BELGRADE

Wednesday, 15 June:

18:00 – 20:00 Welcome Reception

Thursday, 16 June:

08:30 – 09:00 Registration desk – Metropol Palace Hotel Belgrade, Ivo Andrić Hall

09.00 – 09.10 Opening Remarks

- **Prof. dr Petar Škundrić**, President, NNKS-WPC
- **Dr József Tóth** – President, World Petroleum Council

09.10 – 10.25 Global Energy Trends 2030 to 2050: Institutional View

Moderator: **Dr Marat Terterov**, Principal coordinator, Energy Charter Secretariat, European Commission

Speakers: **Dr Barry van Bergen**, Director, The Strategy Group, KPMG
Pawel Olejarnik, Energy Analyst, International Energy Agency (tbc)
Maciej Kolaczowski, Community lead, Oil and Gas Industry, Energy Industries, World Economic Forum (tbc)

10.25 – 10.45 Coffee Break and Networking

10.45 – 12:00 Global Petroleum Industry Trends 2030 to 2050: Business View

Moderator: **Mr Tor Fjaeran**, Chair CPC WPC, Statoil, Norway

Speakers: **Mrs Nathalie Brunelle**, Senior Vice president Strategy, Total, France (tbc)
Mr Serguei Vakulenko, Head of Strategy and Innovation Department, Gazprom Neft, Russia
Mr Radu Caprau, President, Board of Directors, OMV Petrom Marketing SRL (tbc)

10.30 – 10.45 Coffee Break and Networking



12:15– 13:30 SEE Regional Companies and Future Energy Trends

Moderator: **Mr Artur Thernesz**, CPC Member, World Petroleum Council

Speakers: **Dr Kirill Kravchenko**, CEO, NIS Gazprom Neft, Serbia
Mr Sándor Fasimon, COO, MOL Group, Hungary
Mr Tomaž Berločnik, CEO, Petrol, Slovenia

13:30 – 14:30 Lunch

14.30 – 15.45 Young Leaders Perspective - The best papers

Moderators: **Dr Dragan Govedarica**, WPC Youth Committee, Serbia
Csaba Zsótér, WPC Youth Committee, Hungary

Speakers: Authors

Topics:

- Future of Petroleum Industry
- Which sources will be important in future energy mix
- Conventional vs. Unconventional sources
- Key challenges of petroleum industry regarding a future energy mix
- Possible solutions and responses of petroleum industry
- New technology for R&D and production of oil and gas
- Future of oil refinery
- Trend in oil product quality
- Environment and oil industry beyond 2030